

**Regent Textile Mills Limited**  
**(As per Prospectus)**

<b>Nature of Business</b>	Regent Textile Mills Limited is a 100% export oriented textile mill for high quality woven fabrics and home furnishing items. The company's products variety range from 80 gsm to 400 gsm. Finished home textile products are exported to international market especially to EU market.	
<b>Major Product</b>	Principal Products and Services of Regent Textile Mills Limited are: <b>Home Textile:</b> <ul style="list-style-type: none"> <li>• Kitchen Towel • Pillowcase • Quilt cover Set • Cushion/Covers</li> <li>• Napkin • Table Clothes • Bed Sheets and Bed Clothes • Cretonne</li> <li>• Hospital Sheet • Fitted Sheet • Curtains • Other home textile products</li> <li>• Sheet Set • Flat Sheet • Aprons</li> </ul> <b>Dyed &amp; Printed Fabrics:</b> <ul style="list-style-type: none"> <li>• Cotton Sheeting • Cotton Rib Stop • Cotton Twill • Cotton Bedford Cord • Cotton Canvas • Cotton Herringbone Twill18 • Cotton Panama Canvas • Cotton Doby Horizontal • Cotton Baby Canvas • Cotton Ottoman • Cotton Calico Canvas • Cotton Fine Twill • Cotton Seersucker • Cotton Flannel • Sateen • Poplin</li> </ul>	
<b>Security Trading Code</b>	REGENTTEX	
<b>BSEC's Consent for IPO</b>	September 13, 2015	
<b>Subscription Open</b>	October 14, 2015	
<b>Subscription Close (Cut-off Date)</b>	October 25, 2015	
<b>Authorized Capital</b>	Tk. 1,500,000,000	
<b>Pre- IPO paid-up Capital</b>	Tk. 600,000,000	
<b>IPO size in shares</b>	50,000,000	
<b>IPO size in Tk. at face value</b>	Tk. 500,000,000	
<b>IPO size in Tk. at offer price</b>	Tk. 1,250,000,000	
<b>Post IPO Paid-up Capital</b>	Tk. 1,100,000,000	
<b>Face Value per share</b>	Tk. 10.00	
<b>Offer Price per share</b>	Tk. 25.00	
<b>Market Lot (Shares)</b>	200	
<b>Foreign Currency required for NRB and Foreign Applicants (per lot)</b>	USD 64.60 or GBP 41.78 or EUR 57.46	
<b>Use of IPO Proceeds</b>	Balancing, Modernization, Rehabilitation and Expansion (BMRE)	824,679,520 (65.97%)
	New RMG Project	398,503,962 (31.88%)
	IPO Expenses	26,816,518 (2.15%)
	<b>Total</b>	<b>1,250,000,000 (100.00%)</b>
<b>NAV per share</b>	Tk. 33.62 (including revaluation surplus) and Tk. 17.01 (excluding revaluation surplus) as at December 31, 2014	
<b>EPS</b>	Tk. 2.48 for the year ended on December 31, 2014	
<b>Issue Manager</b>	LankaBangla Investments Limited	
<b>Auditors</b>	Hoda Vasi Chowdhury & Co.	
<b>Website</b>	www.regenttex.com	